

3. Dependants - Must have been living with you on 1 July 2021. Your spouse/partner is not a dependant.

These are:

- children you care and provide for under the age of 18 on 1 July 2021 who at this time were not married, in a civil union or de facto relationship and you were not receiving payments for them under section 363 of the Oranga Tamariki Act 1989
- relatives in receipt of a benefit (but not NZ Superannuation) on 1 July 2021.

| Last name | First names | Birth date | Benefit type (if applicable) |
|-----------|-------------|------------|------------------------------|
| | | | |
| | | | |
| | | | |
| | | | |

4. Income Declaration – For the tax year 1 April 2020 to 31 March 2021.

Satisfactory proof of income may be required and includes:

- income confirmation from Work and Income
- income confirmation from Inland Revenue
- investment earning statement for the tax year
- statement of earnings from your employer

Additionally for self employed people:

- a copy of your complete set of financial accounts, IR3B or IR10 you provided to Inland Revenue for the income year 1 April 2020 to 31 March 2021
- business losses cannot be offset against other income
- business losses should be entered as \$0

In the table below, show the **total income, before tax, that you and your spouse/partner and/or joint homeowner received for the tax year 1 April 2020 to 31 March 2021**. Indicate your occupation and tick the relevant boxes to show the source(s).

Occupation:

New Zealand Superannuation Self-employment Employment Jobseeker

Supported Living Sole Parent Other (specify):

| Source of income <i>(enter gross amounts unless otherwise indicated)</i> | Your income | Partner/joint homeowner income |
|---|-------------|--------------------------------|
| New Zealand Superannuation | \$ | \$ |
| Personal superannuation | \$ | \$ |
| Interest / dividends | \$ | \$ |
| Wages or salary | \$ | \$ |
| Work and Income benefits | \$ | \$ |
| Work and Income supplements (e.g. Accommodation Supplement) | \$ | \$ |
| Working for Families Tax Credits (excludes Family Tax Credits) | \$ | \$ |
| Net profit before tax from any business – enter '0' if you sustained a loss | \$ | \$ |
| Rental income - enter '0' if you sustained a loss | \$ | \$ |
| ACC earnings compensation | \$ | \$ |
| Trust income paid to you | \$ | \$ |
| Overseas income (converted to \$NZ) | \$ | \$ |
| Income from other sources | \$ | \$ |
| Individual total | \$ | \$ |
| Total combined income | \$ | \$ |

5. Rates – Refer to your 2021/22 rates notices to complete this section.

Show the total amount you pay for local, regional and council water rates (if applicable) on your home. **Your council or retirement village operator will be able to help you with this information.**

| | | | |
|------------------------|-----------|------------------|--|
| Local council rates | \$ | Council Use only | |
| Regional council rates | \$ | | |
| Council water rates | \$ | | |
| Total rates | \$ | | |

6. Important Information

Rates rebates are granted under the Rates Rebate Act 1973. You must provide the requested information on this form so your rebate can be worked out. Your council will process the application. You have the right to see this information, and have it corrected. **Contact your local council if you have any questions about the assessment of your rates rebate.**

Section 14 of the Rates Rebate Act 1973

14. Offences

(1) Every person commits an offence who-

- (a) for the purpose of obtaining any rates rebate under this Act, for himself or for any other person, makes any statement or verification knowing it to be false in any particular, or wilfully misleads or attempts to mislead any person concerned in the administration of this Act or any other person whatsoever; or
- (b) refuses or fails to comply with any requirement under section 11, or refuses or fails to answer any question put to him pursuant to that section, or knowingly gives any false or misleading answer to any such question.

(2) Every person who commits an offence against this Act is liable on conviction before a District Court Judge to imprisonment for a term not exceeding 12 months or to a fine not exceeding \$500, or to both.

7. Declaration

I
(name in full)

of

.....
(residential address)

I certify that the information I have given in this application is, to the best of my knowledge, true, complete and correct. I understand that if I have knowingly provided false or misleading statements or information I can, by law, be fined up to \$500, or imprisoned for 12 months, or both.

Signature



Date signed

| | | | | | | | | | |
|--|--|---|--|--|---|--|--|--|--|
| | | / | | | / | | | | |
|--|--|---|--|--|---|--|--|--|--|

What Next?

- Take or post this form to your council once completed
- Council staff will work out your rebate
- Note that applications close on **30 June 2022** and cannot be accepted after this date.



Applying for a rates rebate

1 July 2021 to 30 June 2022

The purpose of the Rates Rebate Scheme is to provide a subsidy to low income home owners on the cost of their rates. The maximum rebate for this rating year is \$665.

Am I eligible?

- I am the legal ratepayer for the property that is my usual place of residence on 1 July 2021. The property is not used principally for commercial, industrial, business or farming purposes.
- I am applying on, or between, 1 July 2021 to 30 June 2022.

Can people living in retirement villages apply?

Most retirement village residents are able to apply. If you hold a licence to occupy agreement, a separate form is required to be filled in by the retirement village operator and must be included with this form. Contact your village operator or local council for more information.

Can owners of owner-occupier flats apply?

An owner-occupier flat forms part of a group of two or more dwellings that are separately owned by the occupants, but built on a single rating unit. The rates are shared by the owners. If you are the owner of an owner-occupier flat, you might be eligible for a rebate. You will need to complete a separate rates rebate owner-occupier form which can be obtained from your local council, or downloaded from www.govt.nz/rates-rebates. Once completed, the form should be submitted with this application form.

Can residents of trust owned properties apply?

Only if you are a named trustee and are also named on the council Rating Information Database (RID)

How much will my rebate be?

Your council will calculate your rates rebate. The Rates Rebates Act tells the council how to calculate your rates rebate. The amount of your rebate depends on the rates payable, you and your spouse/partner's (if applicable) income and the number of dependents living with you. To check what your entitlement might be, refer to the table or visit www.govt.nz/rates-rebates to enter your details into the rates rebate calculator.

Rates rebate income eligibility table for households with no dependants. Estimate only.

| Household Income | Level of Rates | | | | | | | | | | | | Rates Rebate |
|------------------|----------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|--------------|
| | \$1,250 | \$1,500 | \$1,750 | \$2,000 | \$2,250 | \$2,500 | \$2,750 | \$3,000 | \$3,250 | \$3,500 | \$3,750 | \$4,000 | |
| \$26,000 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 |
| \$27,000 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 |
| \$28,000 | \$540.67 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 |
| \$29,000 | \$415.67 | \$582.33 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 |
| \$30,000 | \$290.67 | \$457.33 | \$624.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 |
| \$31,000 | \$165.67 | \$332.33 | \$499.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 |
| \$32,000 | \$40.67 | \$207.33 | \$374.00 | \$540.67 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 |
| \$33,000 | - | \$82.33 | \$249.00 | \$415.67 | \$582.33 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 |
| \$34,000 | - | - | \$124.00 | \$290.67 | \$457.33 | \$624.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 |
| \$35,000 | - | - | - | \$165.67 | \$332.33 | \$499.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 |
| \$36,000 | - | - | - | \$40.67 | \$207.33 | \$374.00 | \$540.67 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 |
| \$37,000 | - | - | - | - | \$82.33 | \$249.00 | \$415.67 | \$582.33 | \$665.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 |
| \$38,000 | - | - | - | - | - | \$124.00 | \$290.67 | \$457.33 | \$624.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 |
| \$39,000 | - | - | - | - | - | - | \$165.67 | \$332.33 | \$499.00 | \$665.00 | \$665.00 | \$665.00 | \$665.00 |
| \$40,000 | - | - | - | - | - | - | \$40.67 | \$207.33 | \$374.00 | \$540.67 | \$665.00 | \$665.00 | \$665.00 |
| \$41,000 | - | - | - | - | - | - | - | \$82.33 | \$249.00 | \$415.67 | \$582.33 | \$665.00 | \$665.00 |
| \$42,000 | - | - | - | - | - | - | - | - | \$124.00 | \$290.67 | \$457.33 | \$624.00 | \$665.00 |
| \$43,000 | - | - | - | - | - | - | - | - | - | \$165.67 | \$332.33 | \$499.00 | \$665.00 |
| \$44,000 | - | - | - | - | - | - | - | - | - | \$40.67 | \$207.33 | \$374.00 | \$665.00 |
| \$45,000 | - | - | - | - | - | - | - | - | - | - | \$82.33 | \$249.00 | \$665.00 |
| \$46,000 | - | - | - | - | - | - | - | - | - | - | - | \$124.00 | \$665.00 |
| \$47,000 | - | - | - | - | - | - | - | - | - | - | - | - | \$665.00 |

QUESTIONS: If you have any questions about the Scheme contact your local **council** or visit www.govt.nz/rates-rebates